

Operation Healing Forces Gift Acceptance Policy

Policy

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Acceptance of any contribution, gift or grant is at the discretion of Operation Healing Forces. Operation Healing Forces will not accept any gift unless it can be used or expended consistently with the purpose and mission of Operation Healing Forces.

No irrevocable gift, whether outright or life-income in character, will be accepted if under any reasonable set of circumstances the gift would jeopardize the donor's financial security.

Operation Healing Forces will refrain from providing advice about the tax or other treatment of gifts and will encourage donors to seek guidance from their own professional advisors to assist them in the process of making their gift.

Operation Healing Forces will accept donations of cash or publicly traded securities. Gifts of in-kind services will be accepted at the discretion of Operation Healing Forces.

Certain other gifts, real property, personal property, in-kind gifts, non-liquid securities, and contributions whose sources are not transparent or whose use is restricted in some manner, must be reviewed prior to acceptance due to the special obligations raised or liabilities they may pose for Operation Healing Forces.

Operation Healing Forces will provide acknowledgments to donors meeting IRS substantiation requirements for property received by the charity as a gift. However, except for gifts of cash and publicly traded securities, no value shall be ascribed to any receipt or other form of substantiation of a gift received by Operation Healing Forces.

Operation Healing Forces will respect the intent of the donor relating to gifts for restricted purposes and those relating to the desire to remain anonymous. With respect to anonymous gifts, Operation Healing Forces will restrict information about the donor to only those staff members with a need to know.

Operation Healing Forces will not compensate, whether through commissions, finders' fees, or other means, any third party for directing a gift or a donor to Operation Healing Forces.

When considering whether to solicit or accept gifts, the [Name] will consider the following questions:^[L]_[SEP]

Values — Will acceptance of the gift compromise any of the core values of Operation Healing Forces

Compatibility — Is there compatibility between the intent of the donor and the Operation Healing Forces' intended use of the gift?

Public Relationships — Will or might acceptance of the gift damage the reputation of Operation Healing Forces

Primary Benefit — Will the primary benefit be to Operation Healing Forces versus the donor?^[L]_[SEP]

Consistency — Will acceptance of the gift be consistent with prior practice?

Form of Gift — Is the gift offered in a form that Operation Healing Forces can use without incurring substantial expense or difficulty?

Effect on Future Giving — Will the gift encourage or discourage future gifts?